

June 14, 2021

To,

The Manager (Listing Department)

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block, Bandra - Kurla Complex

Bandra (E), Mumbai - 400 051

Symbol: CLNINDIA

Sub: Open offer for acquisition of up to 6,001,268 fully paid-up equity shares of face value of INR 10 each ("Equity Shares") of Clariant Chemicals (India) Limited ("Target Company") from the Public Shareholders of the Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("Takeover Regulations", and such open offer for acquisition referred as "Open Offer").

Dear Sir/Madam,

With regard to the captioned Open Offer, ICICI Securities Limited is acting as the Manager to the Open Offer pursuant to and in accordance with Regulation 12(1) of the Takeover Regulations.

Pursuant to and in compliance with, *inter alia*, Regulations 3(1), 4 and 5(1) of the Takeover Regulations, Luxembourg Investment Company 428 S.à r.l. ("**Acquirer**") is making an open offer for acquisition of up to 6,001,268 Equity Shares of the Target Company. The Open Offer is being made along with Luxembourg Investment Company 426 S.à r.l. ("**PAC 1**"), Clariant AG ("**PAC 2**"), Heubach Holding GmbH ("**PAC 3**") and Mr. Ravi Kapoor ("**PAC 4**" and, along with PAC 1, PAC 2 and PAC 3, the "**PACs**") each acting in the capacity as person acting in concert with the Acquirer.

In accordance with Regulation 14(1) of the Takeover Regulations, please find enclosed a copy of the public announcement dated June 14, 2021 for the Open Offer.

Terms not defined herein shall have the meaning ascribed to them under the public announcement.

Yours sincerely,

For **ICICI Securities Limited**



Sameer Purohit

Vice President

SEBI Registration : INM000011179
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ICICI Securities Limited

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